

The reorganization attorneys at Bast Amron provide innovative, practical legal solutions to clients involved in distressed situations. Our goal is to provide sound advice that allows our clients to minimize costs, enhance value, and position themselves for continued success.

We represent troubled companies, their boards, management, owners, creditors, investors, and fiduciaries, handling restructurings in and out of court, financial recapitalizations, business reorganizations, and liquidations. Our lawyers also advise on insolvency issues in corporate and finance transactions and all aspects of distressed debt issues. The seamless integration of our restructuring practice with other practices allows us to address clients' needs in virtually every insolvency, litigation, and bankruptcy scenario.

Our business-oriented focus has led to innovative and efficient strategies for our clients, including traditional reorganization; purchase and sale of debt, equity, and distressed assets; and prepackaged bankruptcies. We help clients minimize the time spent in Chapter 11, and our experience in high-stakes, troubled company disputes includes expedited litigation. Our attorneys focus on avoiding or mitigating the adverse effects of financial crises through contingency planning and helping companies overcome the inertia of a downward spiral while they still have alternatives to liquidation.

Due to the sensitive and private nature of restructurings, we are unable to identify the names of our restructuring clients, but the following are general descriptions of just a few of the businesses we have represented through the restructuring process:

## REPRESENTATIVE EXPERIENCE

- Regional restaurant chain in workout and restructuring with secured creditor
- Industrial real estate owner in restructuring of secured debt
- Multi-family housing developer in restructuring and forbearance
- International factoring company in restructuring and forbearance
- Mezzanine lender in condominium project in Coral Gables in Chapter 11 case
- Owner of apartment complex in Miami, FL in Chapter 11 reorganization case
- Secured lender for commercial real estate in Cutler Ridge, FL in Chapter 11

reorganization case

- Condominium developer in Edgewater district of Miami, FL in Chapter 11 restructuring case